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January 31, 2023  
Tatsuta Electric Wire  
and Cable Co.,Ltd.

This document is outside the scope of audit.

## Financial Summary for the Nine Months Ended December 31, 2022

### 1. Business Segment Information (vs. FY2021)

(Millions of yen)

	FY2021 Actual (①)									FY2022 Newly announced forecast (②)									Amount of change (②-①)	
	1Q	2Q	1st half	3Q	1Q-3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	1Q-3Q	4Q	2nd half	Full year	1Q-3Q	Full year		
Electric Wire and Cable Business	9,550	9,781	19,331	10,547	29,879	10,521	21,068	40,400	9,926	11,087	21,013	11,401	32,415	11,684	23,086	44,100	○2,536	○3,699		
Electronic Materials Business	4,249	5,043	9,292	4,439	13,731	3,515	7,955	17,247	4,228	4,034	8,263	4,174	12,438	3,761	7,936	16,200	× 1,293	× 1,047		
Other Businesses	485	509	994	555	1,550	693	1,248	2,243	582	562	1,144	611	1,756	743	1,355	2,500	○206	○256		
Adjustment (Note)	▲ 7	▲ 7	▲ 15	▲ 7	▲ 22	▲ 7	▲ 14	▲ 29	▲ 6	▲ 7	▲ 13	▲ 6	▲ 19	19	13	-	○2	○29		
<b>Net Sales</b>	<b>14,276</b>	<b>15,327</b>	<b>29,604</b>	<b>15,535</b>	<b>45,139</b>	<b>14,722</b>	<b>30,257</b>	<b>59,861</b>	<b>14,732</b>	<b>15,677</b>	<b>30,409</b>	<b>16,182</b>	<b>46,591</b>	<b>16,208</b>	<b>32,390</b>	<b>62,800</b>	<b>○1,451</b>	<b>○2,938</b>		
Electric Wire and Cable Business	191	215	407	132	540	210	343	750	▲ 166	186	20	148	168	231	379	400	× 371	× 350		
Electronic Materials Business	649	997	1,646	708	2,355	350	1,059	2,705	642	547	1,190	459	1,650	349	809	2,000	× 704	× 705		
Other Businesses	▲ 10	17	6	33	40	99	133	139	45	1	46	36	82	117	153	200	○42	○60		
Adjustment (Note)	▲ 181	▲ 173	▲ 355	▲ 174	▲ 530	▲ 180	▲ 355	▲ 710	▲ 194	▲ 170	▲ 365	▲ 180	▲ 545	▲ 204	▲ 384	▲ 750	× 14	× 39		
<b>Operating Income</b>	<b>648</b>	<b>1,056</b>	<b>1,704</b>	<b>701</b>	<b>2,405</b>	<b>480</b>	<b>1,181</b>	<b>2,885</b>	<b>327</b>	<b>564</b>	<b>892</b>	<b>464</b>	<b>1,356</b>	<b>493</b>	<b>957</b>	<b>1,850</b>	<b>× 1,049</b>	<b>× 1,035</b>		
(Operating Profit Margin)	(4.5%)	(6.9%)	(5.8%)	(4.5%)	(5.3%)	(3.3%)	(3.9%)	(4.8%)	(2.2%)	(3.6%)	(2.9%)	(2.9%)	(2.9%)	(3.0%)	(3.0%)	(2.9%)				
<b>Ordinary Income</b>	<b>716</b>	<b>1,114</b>	<b>1,830</b>	<b>731</b>	<b>2,562</b>	<b>552</b>	<b>1,283</b>	<b>3,114</b>	<b>437</b>	<b>637</b>	<b>1,074</b>	<b>468</b>	<b>1,543</b>	<b>507</b>	<b>975</b>	<b>2,050</b>	<b>× 1,019</b>	<b>× 1,064</b>		
(Ordinary Profit Margin)	(5.0%)	(7.3%)	(6.2%)	(4.7%)	(5.7%)	(3.8%)	(4.2%)	(5.2%)	(3.0%)	(4.1%)	(3.5%)	(2.9%)	(3.3%)	(3.1%)	(3.0%)	(3.3%)				
<b>Net Income</b>	<b>526</b>	<b>807</b>	<b>1,334</b>	<b>432</b>	<b>1,766</b>	<b>564</b>	<b>996</b>	<b>2,330</b>	<b>323</b>	<b>549</b>	<b>872</b>	<b>243</b>	<b>1,115</b>	<b>334</b>	<b>577</b>	<b>1,450</b>	<b>× 650</b>	<b>× 880</b>		

### 2. Business Segment Information (vs. Previously announced forecast) (Millions of yen)

	FY2022 Previously announced forecast (③) *			Amount of change (②-③)		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Electric Wire and Cable Business	21,013	23,586	44,600	-	× 500	× 500
Electronic Materials Business	8,263	8,636	16,900	-	× 700	× 700
Other Businesses	1,144	1,355	2,500	-	-	-
Adjustment (Note)	▲ 13	13	-	-	-	-
<b>Net Sales</b>	<b>30,409</b>	<b>33,590</b>	<b>64,000</b>	<b>-</b>	<b>× 1,200</b>	<b>× 1,200</b>
Electric Wire and Cable Business	20	579	600	-	× 200	× 200
Electronic Materials Business	1,190	1,159	2,350	-	× 350	× 350
Other Businesses	46	153	200	-	-	-
Adjustment (Note)	▲ 365	▲ 384	▲ 750	-	-	-
<b>Operating Income</b>	<b>892</b>	<b>1,507</b>	<b>2,400</b>	<b>-</b>	<b>× 550</b>	<b>× 550</b>
(Operating Profit Margin)	(2.9%)	(4.5%)	(3.8%)			
<b>Ordinary Income</b>	<b>1,074</b>	<b>1,525</b>	<b>2,600</b>	<b>-</b>	<b>× 550</b>	<b>× 550</b>
(Ordinary Profit Margin)	(3.5%)	(4.5%)	(4.1%)			
<b>Net Income</b>	<b>872</b>	<b>1,127</b>	<b>2,000</b>	<b>-</b>	<b>× 550</b>	<b>× 550</b>

\*Disclosed on October 28,2022

(Note)

The adjustment is inter-segment eliminations and corporate expenses, which consist of general and administrative expenses and research expenses not attributable to reportable segments.