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January 31, 2024
Tatsuta Electric Wire
and Cable Co.,Ltd.

Financial Summary for the Nine Months Ended December 31, 2023

This document is outside the scope of audit.

1. Business Segment Information (vs. FY2022)

(Millions of yen)

	FY2022 Actual (①)								FY2023 Actual (②)					Amount of change (②-①)	
	1Q	2Q	1st half	3Q	1Q-3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	1Q-3Q	1st half	1Q-3Q
Electric Wire and Cable Business	9,926	11,087	21,013	11,401	32,415	11,559	22,961	43,975	11,059	11,436	22,496	12,183	34,679	○1,482	○2,263
Electronic Materials Business	4,228	4,034	8,263	4,174	12,438	2,626	6,801	15,064	3,835	3,757	7,592	3,959	11,552	× 670	× 885
Other Businesses	582	562	1,144	611	1,756	706	1,318	2,463	557	649	1,207	616	1,824	○62	○67
Adjustment (Note)	▲ 6	▲ 7	▲ 13	▲ 6	▲ 19	▲ 7	▲ 13	▲ 27	▲ 7	▲ 7	▲ 15	▲ 7	▲ 22	× 1	× 2
Net Sales	14,732	15,677	30,409	16,182	46,591	14,884	31,067	61,476	15,445	15,835	31,281	16,752	48,033	○871	○1,442
Electric Wire and Cable Business	▲ 166	186	20	148	168	599	748	768	342	412	755	697	1,452	○735	○1,283
Electronic Materials Business	642	547	1,190	459	1,650	▲ 186	273	1,464	403	387	791	384	1,175	× 399	× 475
Other Businesses	45	1	46	36	82	78	114	161	▲ 34	17	▲ 17	4	▲ 12	× 63	× 95
Adjustment (Note)	▲ 194	▲ 170	▲ 365	▲ 180	▲ 545	▲ 147	▲ 327	▲ 692	▲ 170	▲ 179	▲ 349	▲ 172	▲ 521	○15	○23
Operating Income	327	564	892	464	1,356	345	809	1,701	540	638	1,179	914	2,093	○286	○737
(Operating Profit Margin)	(2.2%)	(3.6%)	(2.9%)	(2.9%)	(2.9%)	(2.3%)	(2.6%)	(2.8%)	(3.5%)	(4.0%)	(3.8%)	(5.5%)	(4.4%)		
Ordinary Income	437	637	1,074	468	1,543	321	789	1,864	598	692	1,290	918	2,209	○216	○666
(Ordinary Profit Margin)	(3.0%)	(4.1%)	(3.5%)	(2.9%)	(3.3%)	(2.2%)	(2.5%)	(3.0%)	(3.9%)	(4.4%)	(4.1%)	(5.5%)	(4.6%)		
Net Income	323	549	872	243	1,115	▲ 147	95	967	453	514	967	636	1,604	○95	○488

(Note)

The adjustment is inter-segment eliminations and corporate expenses, which consist of general and administrative expenses and research expenses not attributable to reportable segments.